

Message Text

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ACTION EB-08

INFO OCT-01 EA-12 ISO-00 SP-02 ICA-20 AID-05 NSC-05
TRSE-00 SS-15 STR-07 OMB-01 CEA-01 CIAE-00
COME-00 FRB-01 INR-10 NSAE-00 XMB-04 OPIC-06
LAB-04 SIL-01 /103 W
-----039242 131010Z /21

R 130934Z JUN 78
FM AMEMBASSY TOKYO
TO USMISSION GENEVA
INFO SECSTATE WASHDC 0000
USDA WASHDC

UNCLAS SECTION 01 OF 02 TOKYO 10769

E.O. 11652: N/A
TAGS:EAGR
SUBJECT: JAPAN:POULTRY IMPORT SITUATION

REF: 08759

FOLLOWING INFORMATION PROVIDED FOR USE BY U.S.
NEGOTIATORS, AS REQUESTED REFTEL.

1. POULTRY MEAT

A) TARIFF:

CHICKEN 20 PERCENT
TURKEY 10
DUCK AND OTHERS(RECENTLY
LOWERED FROM 20 PERCENT) 16

B) QUANTITATIVE RESTRICTIONS --NONE

C) ADMINISTRATIVE GUIDANCE -- VERY LIMITED,BUT SEE
HEALTH PROBLEM,BELOW.

D) HEALTH PROBLEM--THE MINISTRY OF HEALTH AND
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WELFARE(MHW) HAS A "ZERO TOLERANCE" LEVEL FOR PRESENCE
OF SALMONELLA ON MECHANICALLY DEBONED IMPORTED CHICKEN.
U.S. SCIENTISTS HAVE SUGGESTED THE APPLICATION OF A
"LIMITED USE CERTIFICATION" THAT WOULD ENSURE COOKED-
ONLY USAGE (AND VIRTUALLY 100 PERCENT SALMONELLA KILL).
HOWEVER, INDICATIONS ARE NOT BRIGHT FOR MHW APPROVAL OF
THIS SUGGESTION. MEANWHILE, DOMESTIC HEALTH REQUIREMENTS

ARE NOT NEARLY AS STRINGENT AS FOR IORTS.

E) IMPORTS: POULTRY

(1) CHICKEN: 1000MT,MIL. U.S. DOLLARS

U.S.	ALL				
CYS	QTY	VAL	QTY	VAL	
75	11.8	15.7	20.6	26.0	
76	23.6	27.7	37.0	45.8	
77	31.8	38.6	46.1	60.9	

(2) OTHERPOULTRY:

75	0.3	0.5	0.9	1.0
76	0.6	0.8	1.4	1.4
77	0.8	1.0	1.5	1.9

(3) TOTAL POULTRY:

75	12.1	16.2	21.5	27.0
76	24.2	28.5	38.4	47.2
77	32.6	39.6	47.6	62.8

IMPORTS: EGGS ANDPRODUCTS

(1) LIQUID YOLKS: 1000 MT, MIL. U.S. DOLLARS

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CYS	QTY	VAL	QTY	VAL
75	2.8	4.3	8.8	12.4
76	0.4	0.7	6.3	9.3
77	3.8	6.1	11.8	18.9

(2) OTHER EGG PRODUCTS

75	0.5	1.9	28.3	21.4
76	0.2	0.7	32.6	22.7
77	1.7	3.1	32.4	26.5

(3) TOTAL EGG PRODUCTS

75	3.3	6.2	37.1	33.8
76	0.6	1.4	38.9	32.0
77	5.5	9.2	44.2	45.4

F) POULTRY -DOMESTIC PRODUCTION (1000)

CYS	BROILER	HEN	TOTAL CHICKEN
75	617	138	755
76	701	137	838
77	785	133	918

EGGS -DOMESTIC PRODUCTION

CYS SHELLEGGs

75 1,788

76 1,859

77 1,878

2. EGG AND PRODUCTS

A) TARIFF --

DRIED YOLK 25PERCENT

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DRIED WHOLE 25

LIQUID YOLK AND LIQUID

WHOLE 25 OR 60 YENPER KG WHICHEVER

-- IS HIGHER

ALBUMEN 25 (PREFERENTIAL 10)

B) QUANTITATIVE RESTIRICTIONS --NONE

C) ADMINISTRATIVE GUIDANCE --MAF HAS LONG USED ADMINIS-

TRATIVE GUIDANCE ON EGG IMPORTS. HOWEVER, IN 1976, IT

BECAME APPARENTTHAT THE QUANTITIES AFFECTED WERE

SIGNIFICANT. IN THAT YEAR, MAF ADMINISTRATIVE GUIDANCE

APPARENTLY FORCED Q AND P, CO., LTD., THE LARGEST

(UPWARDS OF 70 PERCENT MARKET SHARE) MAYONNAISE PRODUCER

IN JAPAN, TO CUTBACK ITS FOREIGN PURCHASES OF FROZEN

EGG YOLK BY 2,000 MT (SEE FAS/W JP6016). ACCORDING TO

TRADE INFORMATION, THE 1977 IMPORT QUANTITY AFFECTED BY ADMINISTRATIVE GUIDANCE APEARS TO HAVE BEEN 2,000 MTOR HIGHER.

D) HEALTH PROBLEM -- NONE OUTSTANDING,BUT SEE ADMINISTRATIVE GUIDANCE ABOVE.
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E) E & F: SEE TRADE NDPRODUCTION DATA FOR EGGS AND PRODUCTS ODVE.

G) TRADEOUTLOOK WITH REMOVALOF RESTRICTIONS
(EGGPRODUCTS):

IMPORTS OF YOLKS, AMONG OTHERS, COULD DOUBLE IF THE ADMINISTRATIVE GUIDELINES ARE DISCONTINUED, ACCORDING TO TRADE SOURCES. DEMAND FOR HIGH QUALITY YOLKS FROM THE U.S. APPEARS STRONG.MANSFIELD

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Message Attributes

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Draft Date: 13 jun 1978
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Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 jan 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
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Review Withdrawn Fields: n/a
SAS ID: 2366521
Secure: OPEN
Status: NATIVE
Subject: JAPAN:POULTRY IMPORT SITUATION
TAGS: EAGR, JA
To: GENEVA
Type: TE
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